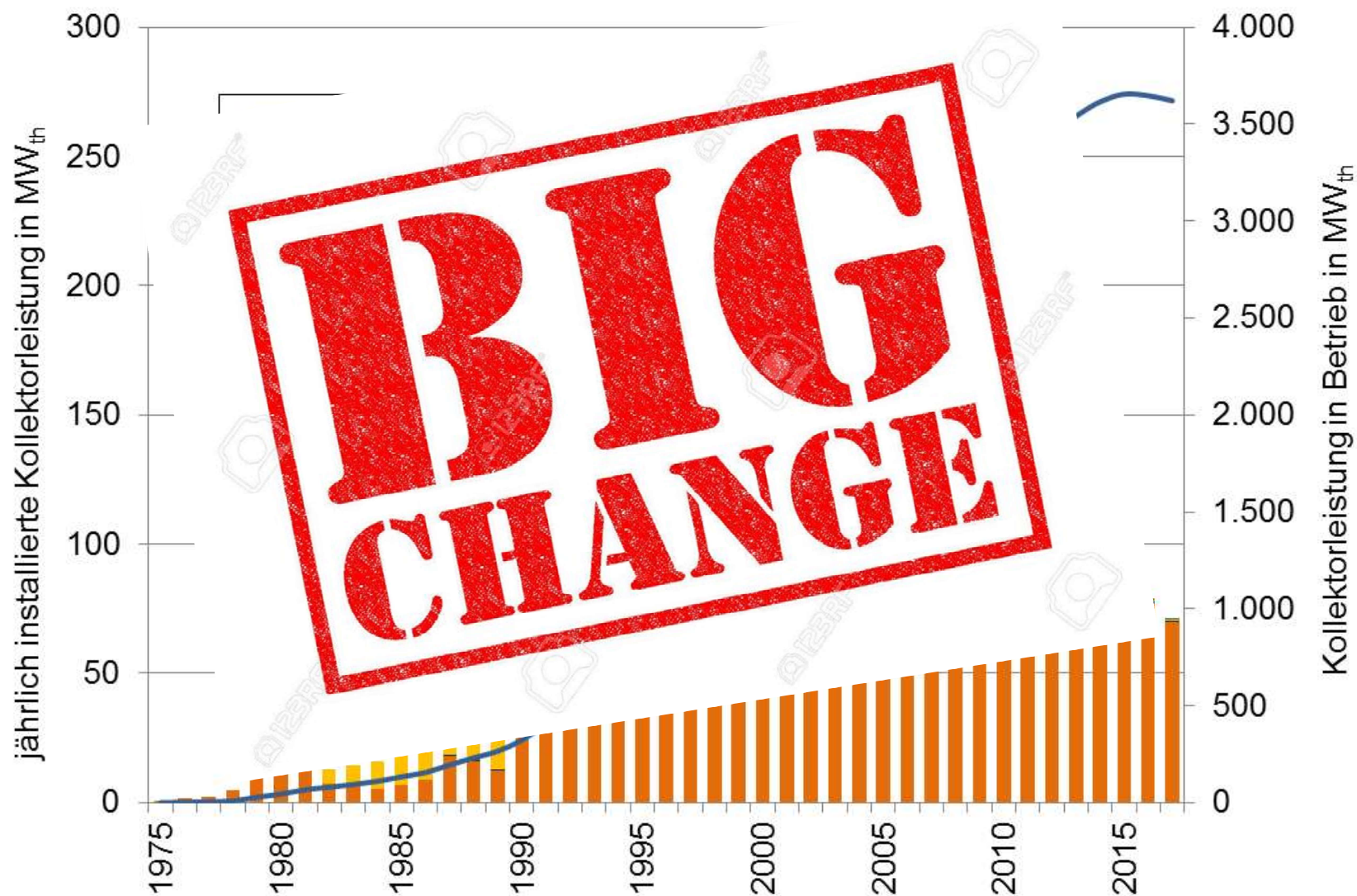


## Solar heating in Austria

DI Roger Hackstock  
Association Austria Solar



# Solar thermal market in transition



# Declining private household market



**Domestic  
space heating** 

**Domestic hot water** 

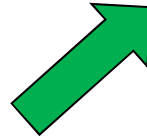


**300.000 solar thermal installations in operation**



# 100 % Solar commercial buildings

**Public event hall  
100 % Solar heat supply**



**No boiler, only solar, hot  
water-tanks and cooling  
appliances**



# Growing new markets



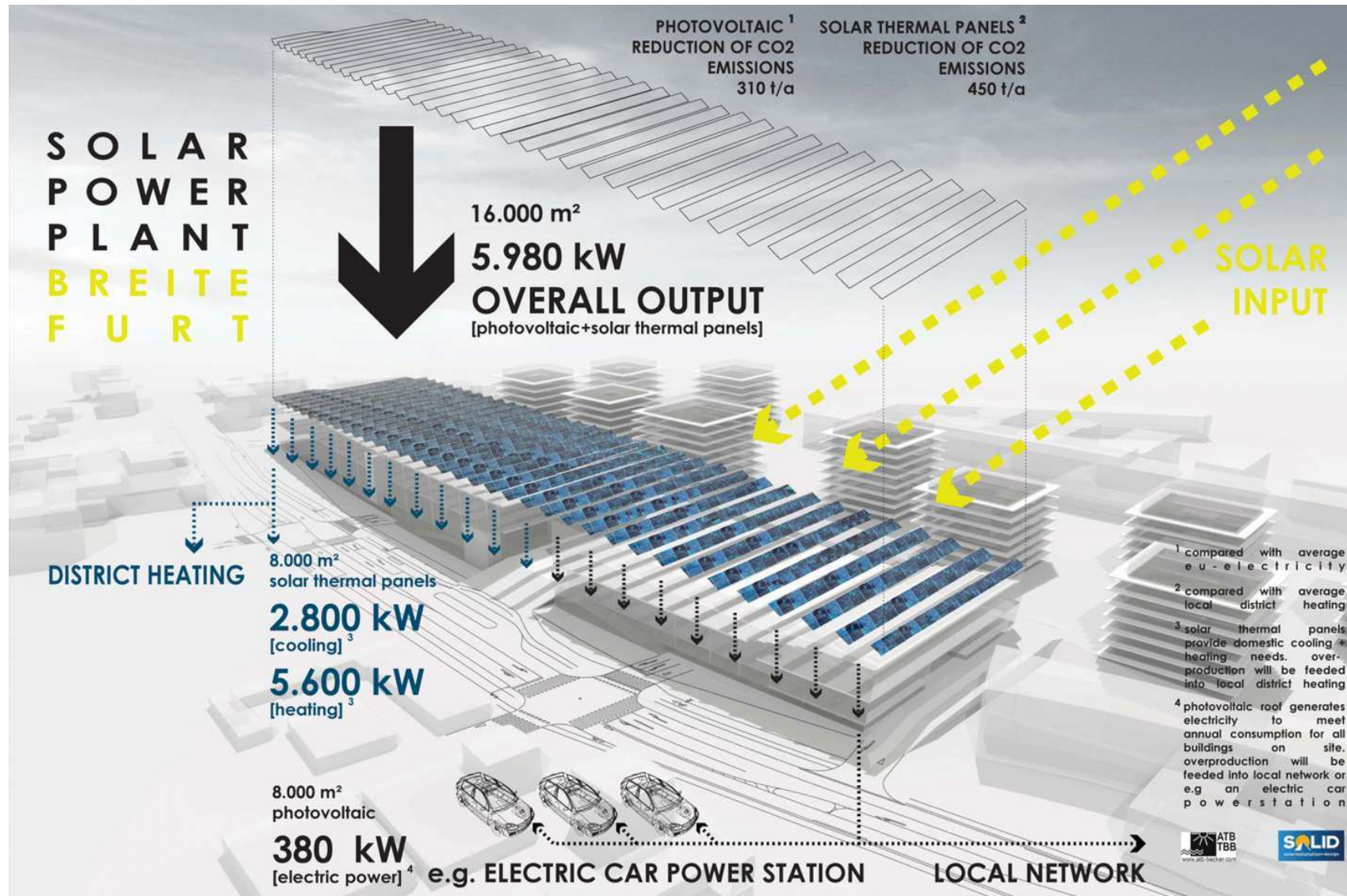
**Solar process heat  
for industrial purpose  
1.400 m<sup>2</sup> (1 MW)**

**Solar district heating  
for cities  
3.000 m<sup>2</sup> (2,1 MW)**

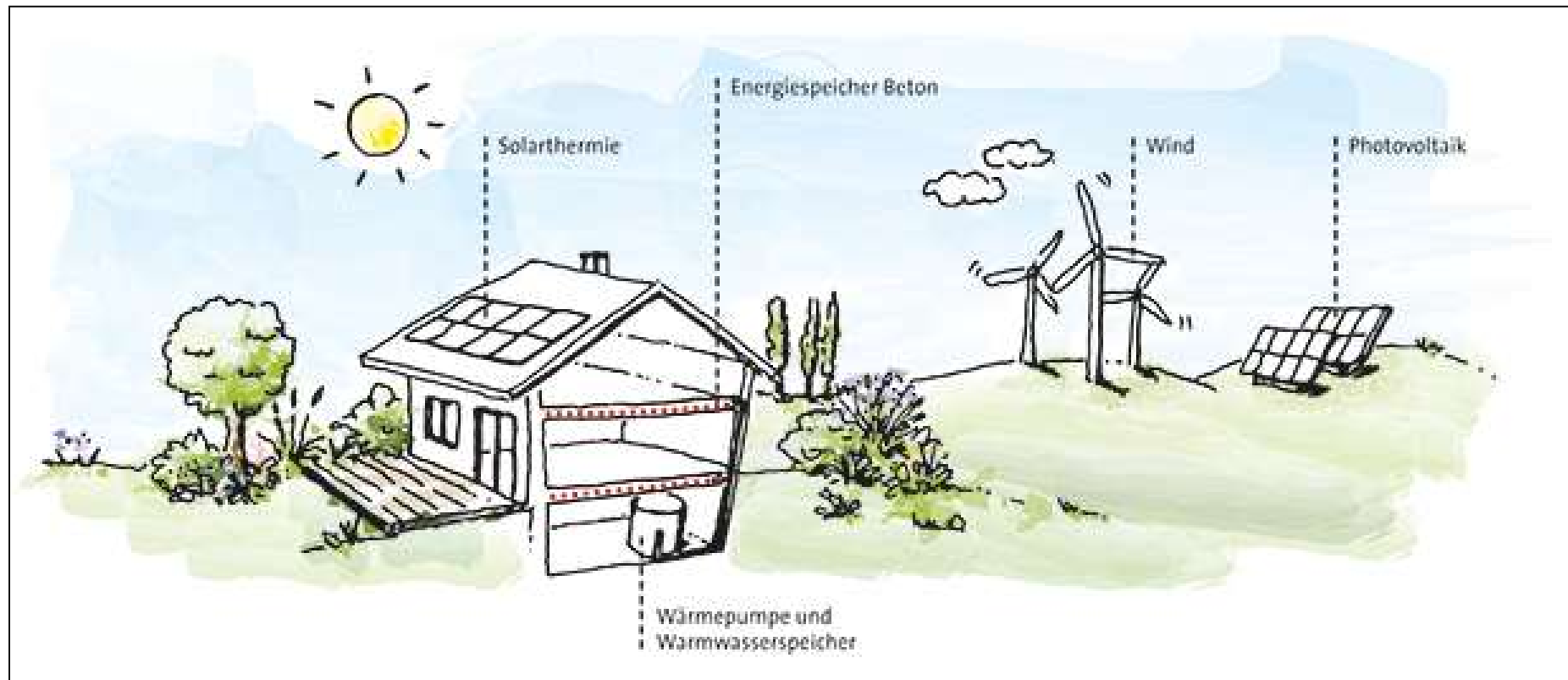




# Combination of power & heat supply



# New Business Models arising



## The house as a flexible storage

**Solar thermal has future potential!**

